# Important Tips for Completing the 2019-2020 Financial Aid Process at Kellogg

# We will communicate with you through your Kellogg email account. Please check your Kellogg email directly versus email forwarding from your Kellogg account to your personal account.

Included within this document are tips for requesting financial assistance for 2019-2020. After admission, financial assistance may be provided in the form of student loans by completing the financial aid process. Financial need scholarships are provided at the time of admission, and eligibility is not reassessed through this process. Please read the information provided thoroughly. If you have remaining questions, you are welcome to call or email the Office of Financial Aid:

> Email: <u>finaid@kellogg.northwestern.edu</u> Phone: 847/491-3308

# **U.S. Citizens and Permanent Residents**

Please complete the 2019-2020 University Aid Application in full. Do not leave any fields blank. If your answer to a question that requires a dollar amount is \$0, please enter a 0. Leaving this information blank may cause delays in the processing of your financial aid application.

Returning Students: Please provide your gross earnings from your summer internship.

If you are borrowing federal education loans, you are required to complete the 2019-2020 Free Application for Federal Student Aid (FAFSA). Please indicate the date on which you submitted your FAFSA to the federal processor in your University Aid Application. If you have not yet completed the FAFSA, please do so by the preferred deadline.

# When filing your FAFSA, please be sure to use the following School Code: Northwestern University Title IV School code (Financial Aid): 001739

# **International Students**

Please complete the 2019-2020 University Aid Application in full. Do not leave any fields blank. If your answer to a question that requires a dollar amount is \$0, please enter a 0. Leaving this information blank may cause delays in the processing of your financial aid application. Below are some helpful tips for completing the University Aid Application. International students should provide the name of their selected lender on page 5 of the University Aid Application.

# Household Information

Household information is required by the Office of Financial Aid for completing our financial need analysis and to determine if additional information is needed for the financial aid file.

If you are engaged and will be married on or before 12/1/2019, please complete the section for your (prospective) spouse's information. If your (prospective) spouse will be enrolled as a half-time or full-time student, please provide the name of the college/university he/she will attend. Please list all legal dependents who will be living with you while you attend Kellogg.

#### **Outside Scholarship Assistance**

If you have been awarded a scholarship from an outside source or through an agency or organization other than Kellogg, please provide the name of the scholarship and the amount awarded in the space provided in this section.

### **Other Anticipated Financial Resources**

If you are receiving financial assistance from your parents or relatives, please provide the amount of their contribution. It is important to confirm this amount with your parents or relatives first because the amount listed in this section becomes part of your financial aid resources.

If you are receiving tuition reimbursement from your employer, please state the amount you will receive for the academic year.

If there are other resources you are receiving, please state the amount, source, and explain briefly in the section provided in this section.

#### Student (and Spouse Gross) Income

Please provide your current gross annual earnings from work. Include annual bonus, if applicable.

Provide the current gross annual earnings for your spouse/prospective spouse as well.

If you are receiving any other annual income or benefits, please state those amounts and explain in the space provided in this section.

Returning Students: Please provide your gross earnings from your summer internship.

#### Student (and Spouse) Assets

Please provide the amount of funds you currently have in cash, savings, and checking accounts.

Provide the value of all financial resources. This includes, but is not limited to: stocks, bonds, certificate of deposits, trust funds, business investments, real estate investments (please do not include the home in which you live), mutual funds, money market funds, stock options, education savings plans, etc.

Provide the amount of all retirement funds.

Other assets and investments that do not fit in any of the above categories should be explained in the space provided in this section.

# **Explanations and Special Circumstances**

Please include any circumstance that you think our office needs to be aware of in this section.

If you have additional questions please contact the Kellogg Office of Financial Aid at 847/491-3308 or <u>finaid@kellogg.northwestern.edu</u>