

# The Single Family Office

## Maximizing Performance in a Complex Environment

**ACADEMIC DIRECTORS:** Jennifer Pendergast and Tim Kelly

### SAMPLE SCHEDULE — IN-PERSON PROGRAM

		DAY 1: Tuesday	DAY 2: Wednesday	DAY 3: Thursday	
Morning		8:30am – 10:30am CT <b>Single Family Office History and Future: An Overview</b> Denise Kenyon-Rouvinez	8:30am – 10:30am CT <b>Family and Business Governance: Role of the Family Office</b> Jennifer Pendergast	8:30am – 10:15am CT <b>Sustainable Finance</b> Denise Kenyon-Rouvinez	
		10:45am – 12:15pm CT <b>Single Family Office History and Future: The Rockefeller Family Office</b> Denise Kenyon-Rouvinez	10:45am – 12:15pm CT <b>Family Office Governance</b> Jennifer Pendergast and Tim Kelly	10:30am – 12:00pm CT <b>Sustainable Finance: A Live Family Case Study</b> Denise Kenyon-Rouvinez	
		12:15pm – 1:15pm CT <b>Lunch</b>	12:15pm – 1:15pm CT <b>Lunch</b>	12:00pm – 1:00pm CT <b>Lunch</b>	
Afternoon		1:15pm – 3:15pm CT <b>Effective Teamwork: Collaboration and Leadership in Flat Organizations</b> Leigh Thompson	1:15pm – 3:15pm CT <b>Information for Decision Making</b> Danielle Valkner, PwC	1:00pm – 2:30pm CT <b>Continuity Planning: Strategy and Succession</b> Jennifer Pendergast and Tim Kelly	
		3:30pm – 5:30pm CT <b>Cultivating Trust</b> Adam Waytz	3:15pm – 5:15pm CT <b>Courageous Conversations</b> Michelle Buck		
Evening		<b>Social Time/Dinner</b>	<b>Social Time/Dinner</b>		
		<b>Onsite Dinner – Speaker Ed Brenninkmeyer Direct investing at COFRA</b>	<b>Offsite Dinner</b>		

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