

Forming Family Enterprise Governance

Creating Structures and Processes to Ensure Success and Continuity

ACADEMIC DIRECTOR: Jennifer Pendergast

TOPIC OVERVIEW — LIVE VIRTUAL FORMAT

This live virtual program will be offered in half day sessions and will include regular breaks and significant interaction with faculty and other participants. All times are Central Time.

WEEK 1	DAY 1:		DAY 2:		DAY 3:
7:30am – 8:00am CT	Coffee and Connect		Coffee and Connect		Coffee and Connect
8:00am – 10:00am CT	Course Overview and Framework: Intro to Governance as Competitive Advantage Pendergast		Effective Decision Making Nordgren		Leadership Succession: Taking Charge Lansberg
10:30am – 12:30pm CT	Education, Purpose and Values Pendergast		Vision and Structure Pendergast		Leadership Succession: Taking Charge and Letting-Go Lansberg
12:30pm – 1:00pm CT	12:45pm – 1:15pm Virtual Lunch (optional)		12:45pm – 1:15pm Virtual Lunch (optional)		Homework Project Intro Pendergast
1:00pm – 2:00pm CT					Lunch with your Homework Group
WEEK 2			DAY 4:		
	Week 2 Assignment: Schedule 90 minutes at your convenience to meet with your group to receive input on your project				
2:00pm – 5:00pm CT			Office Hours (optional)		
3:30pm – 5:00pm CT			Panel: Transitioning Ownership Across Generations Pendergast and Special Guests		
5:00pm – 6:30pm CT			Happy Hour and Special Event		
WEEK 3	DAY 5:		DAY 6:		
7:30am – 8:00am CT	Coffee and Connect		Coffee and Connect		Post-Program: Jennifer Pendergast will schedule time with your family to review your homework assignment.
8:00am – 9:30am CT	Process, Policies and the Family Constitution Pendergast		Trust Waytz		
10:00am – 12:00pm CT	Influence Nordgren		Spatz to Seed Beauty Case John Nelson Pendergast		
	12:15pm – 12:45pm Virtual Lunch (optional)		12:00pm – 12:30pm Program Close		

Learn more and apply:
kell.gg/kxfameg

Consult with an Advisor:
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