Kellogg Alumni Leader Call

June 25, 2019



Agenda

| • | Kellogg Alumni Relations Update | / mins |
|---|---------------------------------|---------|
| • | Eventbrite Review | 10 mins |
| • | Event Marketing Best Practices | 20 mins |

Event Marketing Best Practices

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• Q&A 8 mins

Kellogg Alumni Relations Update

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Kellogg Alumni Relations Update

- Kellogg Alumni Relations: Team & Role
- Strategic Planning Reminder
- iModules Email Training
- Reunion 2020
- Event Marketing Overview

Kellogg Alumni Relations Team

| Team Member | Group Lead | Subject Expertise | |
|---|---|---|--|
| Bridget Krause Director | Affinity Networks | Alumni engagement strategy Clubs and groups strategy Engagement metrics | |
| Tanya Dornik Associate Director | Kellogg Alumni Council Pete Henderson Society International Clubs | Leadership connections | |
| Gail O'Hara Associate Director | US West Clubs US South Clubs Mexico Clubs | Events and faculty New club process Governance | |
| Gina Razum Associate Director | US East Clubs US Midwest Clubs Canada Clubs | Data resources & online tools Training & recognition | |
| Mark Lowry Associate Director | Reunion Committees | Web editor | |
| Peggy Cornog Associate Director | Reunion Committees | Student-Alumni Mentorship Admissions partner | |

Alumni Relations Team Role: Tools, Guidance

| | Foundational | Scaling | Sustainable |
|---|--------------|---------|-------------|
| Connect you to Alumni leaders and faculty in the Kellogg Community | ✓ | ✓ | √ |
| Provide alumni data for purposes of the alumni group's business (email, etc.) | √ | ✓ | ✓ |
| Annual Market Sheets | | ✓ | ✓ |
| Webpage on Kellogg Website | ✓ | ✓ | ✓ |
| Kellogg-branded email templates & access to email tool | √ | ✓ | √ |
| Eventbrite registration tool & initial training support | ✓ | ✓ | ✓ |
| Provide guidance and best practices for group management and events | ✓ | ✓ | ✓ |
| Additional training and communication support | ✓ | | |

Strategic Planning Reminder

Goals / Areas of Focus for FY20

- 1 − 3 goals is reasonable. Use the Growth Stage Continuum Chart for ideas (see Appendix)
- Goal #1
- Goal #2
- Goal #3

Calendar for FY20

Provide a link/copy of your FY20 calendar (e.g. Google Calendar, Excel, PowerPoint, etc.)

Metrics

- Total connections
- Unique connections
- NPS (Net Promoter Score)
- Your alumni relations liaison can work with you to provide historical data, where possible, and help you set metrics targets for FY20
- Submit your FY20 strategic plan to your alumni relations liaison by August 31, 2019

iModules Email Training



- The new iModules email tool is here!
- U.S. clubs/networks in Sustainable/Scaling/Foundational stages invited June 11
 - Goal: Complete training, start using new tool by August 31
- International clubs will be invited mid-July
- Requirements to access the new tool
 - Sign the Alumni Volunteer Code of Conduct
 - Sign the Volunteer Confidentiality Statement
 - Complete training (two options)

1) Live Webinar Training (all times CT)

- ➤ June 27: Noon 1:00 pm
- ➤ July 9: 7:00 8:00 pm
- > July 16: Noon 1:00 pm
- > July 30: 7:00 8:00 pm
- ➤ August 6: Noon 1:00 pm
- ➤ August 19: 7:00 8:00 pm

2) Self-paced Training Activity

Register for Live Webinar or Self-Paced Training

Reunion 2020



Save the date for Your Kellogg Reunion

Friday, May 1 and Saturday, May 2, 2020

Registration opens in January

Join us next May for an unforgettable experience

Reconnect with your classmates

Celebrate your milestone: Help your class win the Reunion Cup Challenge
Return to the classroom with Kellogg's world-class faculty

Make new memories in the beautiful Kellogg Global Hub

Interested in serving on your Reunion Class Committee?

Alumni Relations is currently accepting applications.

For questions, contact: Mark Lowry, 847-491-2827 Peggy Cornog, 847-491-1087

Email:

<u>alumninetwork@kellogg.north</u> western.edu

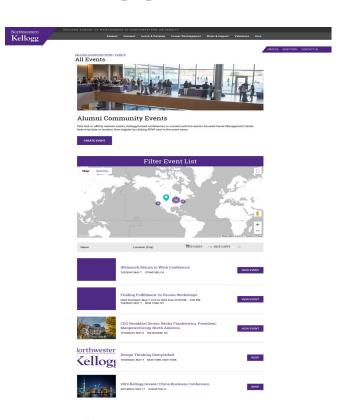
Event Marketing Overview

| Pre-Event Promotion | Post-Event Promotion |
|--|--|
| EmailsSave the DateInvitationReminders | Thank you emailSurveyPromote upcoming events |
| Newsletters | Summary on social media, with photos |
| Social media | Share with other clubs |
| Kellogg global events listing | Share with Alumni Relations liaison |
| Promote at club events (e.g. remarks, flyers) | Submit to Club News in Kellogg Magazine |
| Promote to other clubsNorthwestern, Law, Medill, affinity, etc.Other MBA schools | |
| Outreach to personal network | |

Eventbrite Review

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Kellogg + Eventbrite Communities



Launched in November 2018: https://nvite.com/community/kellogg

Capabilities

- Global list of Kellogg-sponsored and club/network events open to alumni
- Searchable by keyword, date, location
- Clubs/networks can post to listing using existing Eventbrite accounts
- Able to promote events hosted on non-Eventbrite sites (collaborative events w/other orgs; iModules, etc.)

Benefits

- Integration with Eventbrite one of the world's largest event hosting/ticketing platforms
- Quickly add events to listing in real time
- Increased visibility of events to alumni
- Global listing is linked to alumni website
- Alumni can RSVP while on site
- Robust options for customizing event and ticketing

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Promote Your Events with Kellogg's All Events Listing

EVENTBRITE USER

- Log in to your Eventbrite account
- Open new browser tab
- Go to kell.gg/alumnievents in 2nd browser tab
- Click "Create Event" then
 "Allow" to connect and import your event
- Click edit to customize details
- Follow prompts, then click
 "Save" then "Make Event Live"

NON-EVENTBRITE USER

- Copy the URL to your event page
- Email alumniclubs@kellogg.northwestern.
 edu with subject line "Add Event to Listing"
- A confirmation email will be sent within 48 hours to confirm the listing has been added

EVENT WITHOUT LANDING PAGE

- Create an Eventbrite account
- Follow steps shown for "Eventbrite User"
- If you are unable to create an event in Eventbrite, contact your club liaison for support

Kellogg + Eventbrite Communities

What's next:

- Clubs/Affinity Networks will receive an updated instruction sheet
- Increase club/network use of Eventbrite and Kellogg global listing
- Kellogg to explore naming conventions/categories to enhance search

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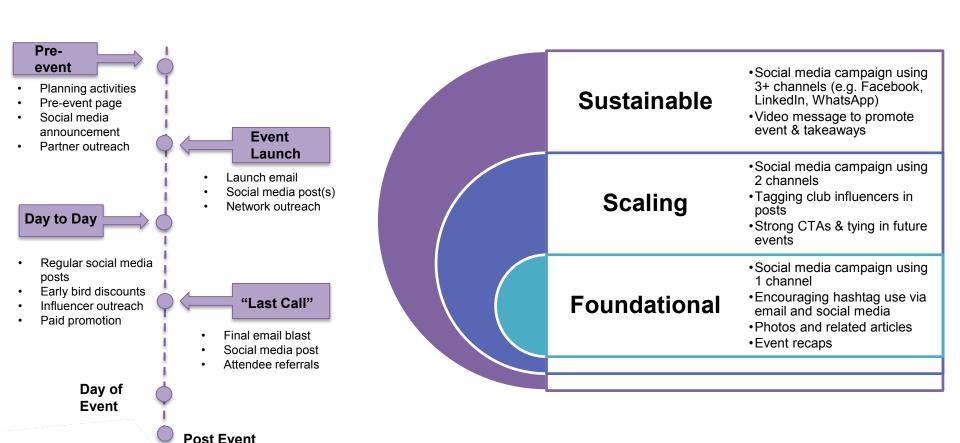
Event Marketing Best Practices

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Integrated Event Marketing

- Generates excitement and interest over time
- Increases exposure of your channels
- Provides greater opportunity to tell the 'story' of your event
- Motivates your audience to connect with you pre- and post-event

Timeline & Tools



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Sample Event Marketing Plan

| • | | | | | | | |
|----------------------|---|----------------------|------------------------------|--|--|---|---------------------------------------|
| | Email | Eventbrite | Kellogg Global Listing | Facebook | WhatsApp | LinkedIn | Instagram |
| 90 Days | Save the Date w/ Event Name | | | Save the Date post with photo | Save the Date Message | | |
| 75 Days | | Create Event Page | | | | Save the Date post with highlights | |
| 60 Days | 1 st Email: general event details & link | | Add event using instructions | Event link with early bird promo | Event link with details & early bird promo | Event link & early bird promo | Save the Date post with photo |
| 45 Days | 2 nd Email: Highlight event value prop | | | Encourage sharing with other alumni | Encourage sharing with other alumni | Encourage sharing with other alumni | |
| 30 Days | 3 rd email: 30 Day Countdown to event with fun facts | | | Weekly post with event value prop details or fun facts | Reminder to register | 30 day countdown with fun facts | Encourage sharing with other alumni |
| 15 Days | 4 th email: More details on venue, speaker, etc. | | | Video message from speaker | | Video message from speaker | |
| 7 Days | 5 th email: Registration update (sold out, etc.) | | | Venue details post | Speaker info; reference article | Article related to event theme | Video message from speaker |
| 1 Day | 6th Email: Logistics | | | | | | |
| Day of Event | | | | Celebratory post with hashtag reminder | Hashtag reminder | | Behind the scenes photo |
| 1-3 Days after event | Event survey; recap with highlights/photos | | | | | Quote from event; attendance details | 2-3 photo recap; IG story with CTA |

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Leveraging Social Media: Social Event

Event Example: KEWN Wine Tasting

Pre-Event

- Spotlight on one of the wines or regions
- Speaker fun facts or Q&A
- Short video tour of venue

Post-Event

- Key takeaways from sommelier
- Article on women in the hospitality/wine industry
- Event recap with CTA to share photos using hashtag & tag alumni



CHOOSE 2-3 PHOTOS

Curate photos that tell a story and draw the eye

Leveraging Social Media: Content Event

Event Example: Faculty Speaker (Nicholas Pearce)

Pre-Event

- Share recent article quoting faculty member
- Image of faculty member with book
- Pull selected quotes to tease content
- Posts that ask poll questions related to book theme(s)

Post-Event

- 3 key ideas/takeaways
- Thank you post tagging faculty's social media handle
- Image of faculty chatting with audience member(s)
- Image of faculty speaking

Leveraging Social Media: Intern Event

Event Example: Welcome to Interns Happy Hour

Pre-Event

- Throwback/archive photos of alumni while interning
- Highlights of why connecting with interns is important
- "Where are they now?" posts celebrating connections made at previous intern events

Post-Event

- Polls/questions related to best advice given (or to share)
- Images of alumni + intern interaction
- Article related to networking throughout career stages (or similar)

Dos and Don'ts

DON'T Use the #KELLOGGALUMNI hashtag Post blurry photos Share details that reinforce why Use a lot of exclamation points or use alumni should attend all caps Forget to encourage attendees to Use high quality photos share on social media (with hashtag) Add media release copy to emails Forget to share content post event and event registration page

Questions & Best Practices Sharing



Northwestern Kellogg 2019 Alumni Leader Summit

Thank you for all you do on behalf of Kellogg!



Appendix

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Kellogg Alumni Club & Network Mapping*

| | Domestic | International | Affinity |
|--------------|--|--|---|
| Sustainable | Chicago (16,995) Dallas (918) San Francisco (3,633) New York (3,921) | Japan (824) Singapore (279) Switzerland (325) | Finance (5,022) Executive Women's (7,220) |
| Scaling | Atlanta (902) Boston (1,346) Chicago-West (4,686) Los Angeles (1,625) Seattle (1,081) South Florida (928) Washington DC (1,190) Wisconsin (1,166) | France (330) Hong Kong (633) Korea (257) Shanghai (256) Toronto (281) | Real Estate (<mark>532)</mark> Private Equity Network (149) |
| Foundational | Cleveland (359) Colorado (992) Houston (713) Indianapolis (335) Orange County (437) Portland (310) San Diego (471) St. Louis (337) Twin Cities (963) | Beijing (161) Benelux (287) Germany (888) Greater Gulf Cooperation Council (34) India (369) Italy (106) London (314) Mexico (441) Palestine (27) Spain (138) Taipei (80) | Family Business (66) Hispanic (863) *Data from April 2019 |

Club & Network Growth Stage Continuum

Each stage builds on the previous stage

| | Foundational | Scaling | Sustainable |
|---------------------------|---|---|--|
| # Board Members | 3 – 5 | 5 – 8 | 9+ |
| # Board Meetings/Year | 1 – 3 | 4 – 6 | 7+ |
| # Board Roles | President + 2–3 roles | President + 3– 5 roles | President + 6+ roles |
| Annual Strategic Planning | 6 months | 1 year | 3 years |
| Recruiting | Personal network Call for volunteers email | Intentional recruiting at events Welcome/recruit new grads | Develop annual recruiting plan |
| Succession Planning | File sharing mechanism to store & share documents | Shadow roles for incoming leadership | Formal election Onboarding, training & recognition |
| # Events/Year | 2 – 4 | 4 – 8 | 8+ |
| Types of Events | Social Content | Career Welcome for new grads/interns | Signature Targeted |
| Communications | Sends event invitations Sends post-event thank you Sends registration lists to Kellogg Uses Kellogg email templates Maintains web page Uses social media Uses event management platform | Sends post-event surveys with NPS Sends NPS to Kellogg | More sophisticated and targeted communications |
| Finances | N/A | Establishes bylaws Secures EIN Opens bank account Charges admission for events | Obtains 501(c) status Generates revenues via events, corporate sponsorships, other methods |