Bidding & Registration Workshop

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Northwestern Kellogg

TODAY'S PURPOSE

Share information on bidding process and demonstrate the Bidding & Registration system.

AGENDA

Bidding

- Bidding Recap
- Bidding Rules

Bidding & Reg. System

System Demo

Next Steps

- Check & Resolve Registration Holds
- Place Your Bids

Q&A

KELLOGG BIDDING SYSTEM

DUTCH AUCTION

- Bidders ranked from highest to lowest by course section
- Lowest successful bid determines the closing cost
- Successful bidders all charged the same amount

3,000 points to last the academic year – Fall, Winter and Spring quarters

DUTCH AUCTION EXAMPLE



SECTION NUMBER KEY

EVANSTON CAMPUS	Section 30: Section 40:	
CHICAGO CAMPUS	Section 70: Section 80:	Evening Only Weekend Only Evening / Weekend Evening / Weekend / Full-time
FULLY VIRTUAL		Evening / Weekend <i>only</i> (CORE) Evening / Weekend / Full-time

Hybrid Notation: Sections with "HR" indicates in-Person Seats; "HV" indicates virtual seats.

KELLOGG BIDDING PROCESS

PHASE 1		PHASE 2		PHASE 3		PAY WHAT	YOU BID		ADD/DROP
BID	DROP	BID	DROP	BID	DROP	BID	DROP		
Bid only for seats allocated to your program Full-time Evening	100% bid point REFUND	Full-time students bid for open full-time seats E&W students bid for open Evening	100% bid point REFUND	Bid for open seats in any program	75% bid point REFUND	Bid for a waitlist position or a roster seat in any program If enrolled or promoted from waitlist, charged bid	50% bid point REFUND	Previous Quarter Ends	Real-time enrollment in any open seat or add to waitlist for any course Drop classes for a 50% bid point refund
Weekend		and/or Weekend seats				amount			% bid point REFUND ntinues
	Alternate Sectio	Waitlists							

All dropped seats receive refund amount from current phase

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BIDDING PHASES – <u>LINK TO SERIAL</u>

PHASE 1	BID	August 1 at 9am thru August 4 at 5pm	 Bid on seats allocated to your program. Full-time students: sections 30s, 40s, 90s; class capacities do not change Alternate section options available 						
H	DROP	August 6 at 12pm thru August 7 at 5pm	 Drop any enrollments for a 100% refund of bid points for use in Phase 2 						
PHASE 2	BID	August 8 at 12pm thru August 11 at 5pm	 Bid on open seats in your program. Full-time students: sections 30s, 40s, 90s Alternate section options available 						
Ч	DROP	August 13 at 12pm thru August 14 at 5pm	 Drop any enrollments (from Phase 1 or Phase 2) for a 100% refund of bid points for use in Phase 3 						
SE 3	BID	August 15 at 12pm thru August 18 at 5pm	 Bid on open seats in any program (Full-time, Evening, or Weekend) Alternate section options available 						
PHASE	DROP	August 20 at 12pm thru August 21 at 5pm	 Drop any enrollments (from Phases 1, 2, or 3) for a 75% refund of bid points for use in the Pay What You Bid Phase 						
МYВ	BID	August 22 at 12pm thru August 25 at 5pm	 Bid on any seats in any program (Full-time, Evening, or Weekend) Unsuccessful bidders placed on a waitlist No alternate section options available If successfully enrolled, charged bid amount 						
	DROP	August 26 at 12pm to September 5 at 8:30am	 Drop any enrollments for a 50% refund of bid points 						

ADD (& DROP) PERIOD

ADD/DROP	Add/Drop	September 5 at 9am thru September 22 at 8am	•	 Real-time enrollment into open seats and addition to waitlists. Drop any enrollments for a 50% refund of bid points. (Drops from a waitlist or no promotion into class results in 100% refund of bid points.) Waitlist promotions in real time. Set conditional drops to ensure waitlist promotion if you are at or near your credit maximum.
AD	Add/Drop (2 nd 5 Week Courses Only)	September 5 at 8:01am thru October 27 at 8am	•	Real-time enrollment into open seats and addition to waitlists. Continue to drop 2nd 5-Week enrollments for a 50% refund of bid points. (Drops from a waitlist or no promotion into class results in 100% refund of bid points.) Waitlist promotions in real time.

CREDIT LIMITS

Bid Phase 1 through 3

- Bid Phase 1 begins with a limit of 5 bid credits
- In Bid Phases 2 and 3, bid credits are decreased by the number of enrolled credits
- Example: Enrolled in 2 credits through Bid Phase 1, 3 bid credits available in Bid Phase 2

Pay What You Bid

- In Pay What You Bid, bid credit limit increases to 6 bid credits
- Allows students already enrolled in 5 credits to bid for a place on the waitlist of a fullcredit course
- Enrolled credit limit remains at 5 credits

PACT-440-5 is a REQUIRED half credit – it does count toward your 5-credit maximum

TIME CONFLICTS

- You may **bid** on courses that are concurrent
- You may **enroll** in courses that are concurrent
- You WILL be required to <u>drop</u> courses to resolve any conflicts by the 1st week of class

ALTERNATE SECTION OPTIONS

- You bid on a preferred section; then indicate other section(s) you would be willing to take, if bid is unsuccessful
- Alternate sections only available if don't close with primary bidders
- Alternate section will cost ZERO points

SCREENSHOT OF ALTERNATE SECTION

<u>Northwestern</u> Kellogg	Finance II FINC-431-0 (32) TCE BidStats	Mon/Thu 10:30AM - 12:00PM Additional Meetings Evanston TBD	PonticeIII, Jacopo	O / 48 Face 10WK 1.0 CR Elective	31 - EV 223 Bid Now Remove from Plan
Course Catalog and Schedule • Bid Stats TCE	Capital Markets FINC-450-0 (31) TCE BidStats	Mon/Thu 3:30PM - 5:00PM Additional Meetings Evanston TBD	Braun, Phillip TCE BidStats	0 / 63 Face 10WK 1.0 CR Elective	Bid Now Remove from Plan
Course Planning • Path	Competitive Strategy and Industrial Structure MECN-441-0 (31) TCE BidStats	Mon/Thu 1:30PM - 3:00PM Additional Meetings Evanston TBD	Salant, Yuval	O / 46 Face 10WK 1.0 CR Elective	Don't meet prerequisites Remove from Plan
Plan BidReg O Search Classes	Advertising Strategy MKTG-454-0 (31)	Mon/Thu 8:30AM - 10:00AM Additional Meetings Evanston TBD	Rucker, Derek D. TCE BidStats	0 / 48 Face 10WK 1.0 CR Elective	Alternate section Bid Now Remove from Plan
My Activity Holds, Waivers, Transfers Historical Transactions (Past bid history, Point Ledger)	Finance II FINC-431-0 (32) TCE BidStats Capital Markets FINC-450-0 (31) TCE BidStats Competitive Strategy and Industrial Structure MECN-441-0 (31) TCE BidStats Advertising Strategy MKTG-454-0 (31) ₪ TCE BidStats Negotiations Fundamentals MORS-472-5 (33) TCE BidStats PURCHASE OF COURSE PACK REQUIRED	Fri 1:30PM - 4:30PM Additional Meetings Evanston TBD	Jami, Ata TCE BidStats	O / 35 Face 1st 5WK O.5 CR Elective FCM	31 - EV; 32 - EV 356 31 - EV 5 from Plan 32 - EV 41 - EV
Course Applications My Academics	My Bids : 0				82 - CH
Pass / No Credit Leave of Absence / Withdrawal	No bids available.				
Application for Degree	My Waitlist : 0				
Message Center Related Resources	No waitlist available.				

ALTERNATE SECTION EXAMPLE 1

YOUR BID

- Bid 502 points on MKTG-466 Section 31
- Choose Section 32 as alternate



BID RESULTS

- Section 31
 - 82 bidders for 65 seats
 - Closing cost = **504 Points**
- Section 32
 - 68 bidders for 65 seats
 - Closing cost = **437 Points**

OUTCOME: YOUR BID WAS NOT SUCCESSFUL

- Your bid was BELOW the closing cost for Section 31 your bid was unsuccessful
- Both sections closed with primary bidders so the alternate section did not come into play
- All unsuccessful bidders were refunded their bid points
- Next step: bid in a subsequent phase for seats that may open up or bid to waitlist

ALTERNATE SECTION EXAMPLE 2

YOUR BID

- Bid 502 points on MKTG-466 Section 31
- Choose Section 32 as alternate



BID RESULTS

- Section 31
 - 82 bidders for 65 seats
 - Closing cost = 504 Points
- Section 32
 - 63 bidders for 65 seats
 - Closing cost = 0 Points

OUTCOME: REGISTERED FOR ALTERNATE SECTION

- Your bid was BELOW the closing cost for Section 31 your primary bid was unsuccessful
- Section 32 did not close with primary bidders so alternate section was available
- As one of the 2 highest unsuccessful bidders, you are enrolled in Section 32
- Your points are refunded fully since Section 32 did not initially close (closing cost = 0)
- Next step: keep seat in alternate and revisit preferred section if a seat opens up or bid to waitlist

KELLOGG BIDDING PROCESS

PHASE 1		PHASE 2		PHASE 3		PAY WHAT	YOU BID	ADD/DROP
BID	DROP	BID	DROP	BID	DROP	BID	DROP	
Bid only for seats allocated to your program Full-time Evening Weekend	100% bid point REFUND	Full-time students bid for open full-time seats E&W students bid for open Evening and/or Weekend	100% bid point REFUND	Bid for open seats in any program	75% bid point REFUND	Bid for a waitlist position or a roster seat in any program If enrolled or promoted from waitlist, charged bid amount	50% bid point REFUND	Real-time enrollment in any open seat or add to waitlist for any course Drop classes for a 50% bid point refund 50% bid point REFUND continues
		seats Alternate Sectio		Wa	itlists			

All dropped seats receive refund amount from current phase

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- Promotions occur in real-time through first week of class
- If First Class Mandatory and you do not attend first class, you will not be promoted
- Upon promotion, you will be charged the amount of your bid
- If you are never promoted, or remove yourself from a waitlist, you are refunded 100% bid points

If you are promoted into a course off a waitlist and decide to drop it, you will receive a 50% bid point refund



All dropped seats receive refund amount from current phase

CONDITIONAL DROPS

 Necessary if promotion off a waitlist would put you over 5 credit limit

 For each waitlisted course, select enrolled course to drop, if promoted off waitlist

The system cannot promote you off a waitlist if you will exceed 5 credits – the system will immediately move to the next person on the waitlist

BIDDING & REGISTRATION SYSTEM DEMO

HOW TO BID DEMO

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BID STATS



BID STATS: WHAT THE DATA TELLS YOU

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BID STRATEGY CONSIDERATIONS

Course Offering Changes That May Impact Closing Costs

- Sections or seats offered versus past quarters
- Faculty teaching the course same or different?
- Days and times of sections offered

Personal Goals & Priorities

- Is this course crucial to your career? Is this course a prerequisite to another course you want to take?
- Is the faculty teaching the course or the days/times offered different?

Flexibility

- Does the course have multiple sections and do they work for you?
- Is the course a must-have this quarter or could you take it in the future?

BID STRATEGY EXAMPLE



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BIDS RANKED HIGHEST TO LOWEST

REMINDER: COMMON BIDDING STRATEGY PITFALLS

Bidding all points without an exit strategy	Bidding too low to "save" points for unknown later courses	Using the historical bid stats +% model
Assuming a 1 point bid will be successful if a course closed for 0 points in the past	Not including back up choices in Phase 1 bids; utilize your bid credits!	

COURSE POLICY CONSIDERATIONS

First Class	Final Exam	Attendance	Pass /
Mandatory	Schedules	Policies	No Credit
 Must attend first class or will be dropped To be promoted off waitlist, must attend first class 	 Note in BidReg if a class has an in-person final exam during the exam period 	 Check syllabus for attendance policy of classes (e.g. PLI) If you miss more than 20% of any class, you may be dropped 	 Availability listed in course catalog 3 credits while at Kellogg Set target grade Classes with a "P" or "N" grade will not count toward majors

BIDDING PROCESS PITFALLS

Waiting until the last minute to bid – and realizing you have HOLD	Staying on a waitlist if don't want a class (if promoted and then drop, refund is 50%)	Using all of your points in Fall Pay What You Bid			
Not utilizing the Alternate Section options	Not setting a Conditional Drop for waitlist positions, if enrolled in 5 credits	Not bidding for PACT- 440-5 – if the only open seat creates a conflict, you will be dropped from your elective (and refunded at 50%)			

NEXT STEPS

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WHAT SHOULD YOU DO NEXT?

- 1. Resolve any registration holds!
- 2. In BidReg, set your Plan for Fall
- 3. Based on your 'must-haves' for Winter & Spring, determine how many points you want to have remaining after Fall quarter
- 4. Create your bidding strategy
- 5. Place your bids!

IF YOU HAVE QUESTIONS ABOUT A HOLD

Acknowledge ment Hold	Emergency Contact Hold	Tuition Hold – Student Accounts	Northwestern Health Services Hold
Eight codes and policies found in BidReg Must read and sign all eight for the hold to be lifted	 Completed and updated in Caesar Instructions emailed Ensure your contact info is up to date 	 Contact Student Accounts (847) 491-5224 	 Contact Northwest ern Health Services (847) 491-8100

ADDITIONAL DROP-IN HOURS DURING BIDDING

	Mon	Tues	Wed	Thurs	Fri
Week of 7/28	Plaza & Zoom				
Week of 8/4	Plaza & Zoom		Plaza & Zoom	Plaza & Zoom	Plaza & Zoom

REMINDERS AND ZOOM LINKS WILL BE POSTED ON SLACK

ACADEMIC ADVISING CONTACT INFORMATION

1:1 Academic Advising Sessions

- Schedule a session with your advisor through <u>Campus Groups</u>.
- If you can't find a time that works with your schedule, please <u>email Academic Advising</u> to request a time.

Email

• Email Academic Advising with general academic questions.

Drop-In

Drop-in table in Gies Plaza during lunch hour

Slack

- Get quick, simple questions answered.
- #studentexperience_classof_2026 or DM @AcademicExperienceTeam

QUESTIONS?

BIDDING EXAMPLE

What might Student A conclude?

- There are less sections/seats this year.
- I am hopeful the course will cost 0, but I know there is a possibility that it could cost 200 bid points or more.
- Ideally, I'd take it in Fall but Winter is an option, as it is a prerequisite of M&A (which is offered Winter and Spring)
- Based on the importance of this course to my personal and professional goals, I am willing to spend X points on the course
 - If the closing cost is more than that, I would need to drop it anyway in light of my other must-haves.
 - If the closing cost is less than that, I will get a refund of bid points to spend in future quarters.

BIDDING EXAMPLE

What might Student B conclude?

- There are less sections/seats this year.
- I am hopefully the course will cost 0, but I know there is a possibility that it could cost 200 bid points or more.
- If I don't get the course this quarter, I can take it in Winter or Spring.
- Because of my personal and professional goals including the bid points I need to allocate to my more important "must-haves," I would not want to take this course if it cost more than 50 points.
- I will bid 50 points on the one section and if I need to take later, I will