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THERESE J. MCGUIRE

CURRICULUM VITAE

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Date of Birth
December 10, 1955

Citizenship
USA

Current Positions
ConAgra Foods Research Professor, Management and Strategy Department, Kellogg School of Management, Northwestern University
Director, Real Estate Program and the Guthrie Center for Real Estate Research, Kellogg School of Management, Northwestern University

Education
1978 B.A., Mathematics and Economics
University of Nebraska-Lincoln
Phi Beta Kappa

1983 Ph.D., Economics
Princeton University
Thesis title: Essays on Firm Location in a Metropolitan Area
Thesis advisors: Edwin S. Mills, Richard E. Quandt, and Kenneth A. Small

Honors and Current Appointments

Wisner-Pilger High School Alumni Achievement Award, 1989

University of Nebraska-Lincoln, Alumni Master Award, 2010

Member, U.S. Department of Commerce, Bureau of Economic Analysis, Economic Advisory Committee, 2004 to 2008, and 2010 to the present

Member, Board of Directors, Illinois Tax Foundation, December 2007 to the present

Member, Board of Editors, *Journal of Economic Literature*, January 2009 to the present

Fellowships, Grants, and Research Contracts

NIH-Demography, September 1978 to June 1979

Princeton University Fellowship, September 1979 to June 1980 and September 1981 to June 1983

Sloan Foundation Fellowship, Summer 1979, 1980, 1981, and 1983

New Faculty Development Award, SUNY-Stony Brook, Summer 1985

Faculty Travel Grant, Office of the Provost, SUNY-Stony Brook, Spring 1986 and Winter 1987

Ameritech Research Fellowship, Institute of Government and Public Affairs, University of Illinois, January 1990 to August 1991

Research Contract, Transportation Systems Center and Federal Highway Administration of the U.S. Department of Transportation, July 1991 - February 1992

Research Contract, National Cooperative Highway Research Program of the Transportation Research Board of the National Research Council, NCHRP Project 2-17(3), with Michael Bell, November 1991 - June 1993

Research Grant, The Tinker Foundation, Inc., “Fiscal Decentralization Policies and Debt: The Case of Spain,” with Teresa Garcia-Milà and Timothy Goodspeed, January 1-December 31, 1998.

Research Grant, The John D. and Catherine T. MacArthur Foundation, to support tax modeling and research for the Cook County Assessor’s Tax Policy Forum, and to provide seed funding toward the development of a center for the study of metropolitan public finance, July 1998-March 2000.

Research Grant, The Joyce Foundation, to conduct and disseminate research on the implications of school finance reform on large urban school districts, co-PI with A. Abigail Payne, August 2000-August 2002.

Grant, The Joyce Foundation, to organize a series of policy briefings through the Institute for Policy Research at Northwestern University, August 2004-August 2006.

Research Contract, Lincoln Institute of Land Policy,"Property Taxation in Illinois: How and Why It Is Broken and What Can Be Done to Fix It," with Nathan B. Anderson, January 2006-July 2008.

Publications

Journal articles

"Firm Location in a Tiebout World," *Journal of Regional Science,* Vol. 23, No. 2, 1983.

"Are Local Property Taxes Important in the Intrametropolitan Location Decisions of Firms? An Empirical Analysis of the Minneapolis-St. Paul Metropolitan Area," *Journal of Urban Economics,* Vol. 18, No. 2, 1985.

"Jobs and Taxes: The Effect of the Business Climate on States' Employment Growth Rates," with Michael Wasylenko, *National Tax Journal,* Vol. 38, No. 4, 1985.

"Interstate Tax Differentials, Tax Competition, and Tax Policy," *National Tax Journal,* Vol. 39, No. 3, 1986.

"The Effect of New Firm Locations on Local Property Taxes," *Journal of Urban Economics,* Vol. 22, No. 2, September 1987.

"State and Local Tax Reform for the 1990s: Implications from Arizona," *Journal of Policy Analysis and Management*, Vol. 10, No. 1, Winter 1991.

"A Market for Exclusion: Trading Low-Income Housing Obligations Under *Mount Laurel III*," with Mark Alan Hughes, *Journal of Urban Economics,* Vol. 29, 1991.

"Growth and Variability of State Individual Income and General Sales Taxes," with Richard F. Dye, *National Tax Journal,* Vol. 44, No. 1, March 1991.

"The Contribution of Publicly Provided Inputs to States' Economies," with Teresa Garcia-Milà, *Regional Science and Urban Economics,* Vol. 22, No. 2, June 1992.

"Sorting Out State Expenditure Pressures," with Richard F. Dye, *National Tax Journal*, Vol. 45, No. 3, September 1992.

"The Effect of Earmarked Revenues on the Level and Composition of Expenditures," with Richard F. Dye, *Public Finance Quarterly*, Vol. 20, No. 4, October 1992.

"Industrial Mix as a Factor in the Growth and Variability of States' Economies," with Teresa Garcia-Milà, *Regional Science and Urban Economics*, Vol. 23, No. 6, December 1993.

"The Effect of Public Capital in State-Level Production Functions Reconsidered," with Teresa Garcia-Milà and Robert H. Porter, *Review of Economics and Statistics*, Vol. LXXVIII, No. 1, February 1996.

"Infrastructure, Economic Development, and Public Policy," with John B. Crihfield, *Regional Science and Urban Economics*, Vol. 27, No. 2, April 1997.

"The Effect of Property Tax Limitation Measures on Local Government Fiscal Behavior," with Richard F. Dye, *Journal of Public Economics*, Vol. 66, 1997.

"Do Limits Matter? Evidence on the Effects of Tax Limitations on Student Performance," with Thomas A. Downes and Richard F. Dye, *Journal of Urban Economics*, Vol. 43, 1998.

"A Note on the Shift to a Service-Based Economy and the Consequences for Regional Growth," with Teresa Garcia-Milà, *Journal of Regional Science*, Vol. 38, No. 2, May 1998.

"Ivory Tower Meets Smoke-filled Back Rooms of Politics: An Academic Perspective on Illinois' School Funding Debate," with Stephen T. Mark and David F. Merriman, *Public Budgeting and Finance*, Vol. 18, No. 4, 1998.

"Proposition 13 and Its Offspring: For Good or For Evil?" *National Tax Journal*, Vol. 52, No. 1, March 1999.

"The Influence of Taxes on Employment and Population Growth: Evidence from the Washington D.C. Metropolitan Area," with Stephen T. Mark and Leslie E. Papke, *National Tax Journal*, Vol. LIII, No. 1, March 2000.

"Do Interregional Transfers Improve the Economic Performance of Poor Regions? The Case of Spain," with Teresa Garcia-Milà, *International Tax and Public Finance*, Vol. 8, No. 3, May 2001.

"The Impact of Property Taxes and Property Tax Classification on Business Activity in the Chicago Metropolitan Area," with Richard F. Dye and David F. Merriman, *Journal of Regional Science*, Vol. 41, No. 4, November 2001.

"Tax Incentives and the City," with Teresa Garcia-Milà, *Brookings-Wharton Papers on Urban Affairs*, 2002.

"Evidence on the Short and Long Run Effects of Tax Limitations on Taxes and Spending," with Richard F. Dye and Daniel P. McMillen, *National Tax Journal*, Vol. LVIII, No. 2, June 2005.

"Tobin Meets Oates: Solidarity and the Optimal Fiscal Federal Structure," with Xavier Calsamiglia and Teresa Garcia-Milà, *International Tax and Public Finance*, forthcoming.

Books

Final Report of the Minnesota Tax Study Commission, Volume 2, Staff Papers, co-editor with Robert D. Ebel, Butterworths, St. Paul, MN, 1986.

National Trends and Local Policies in Urban Housing, Volume 8 of *Research in Urban Economics*, co-editor with Mark Alan Hughes, JAI Press, Inc., Greenwich, Connecticut, 1990.

State and Local Finance for the 1990s: A Case Study of Arizona, co-editor with Dana Wolfe Naimark, School of Public Affairs, Arizona State University, Tempe, Arizona, 1991.

Book chapters

"State Grants-in-Aid and Municipal Government Budgets: A Case Study of New Jersey," with Douglas Holtz-Eakin, Volume 7 of *Research in Urban Economics,* edited by Michael E. Bell, JAI Press, Inc., Greenwich, Connecticut, 1988.

"The Effects of Central Government Financing on Regional Government Expenditures in Spain," with Teresa Garcia-Milà, *Public Finance with Several Levels of Government*, edited by Rémy Prud'homme, Foundation Journal Public Finance, The Hague, Netherlands, 1991.

"Federal Aid to States and Localities and the Appropriate Competitive Framework," *Competition among States and Local Governments: Efficiency and Equity in American Federalism*, edited by Daphne A. Kenyon and John Kincaid, Urban Institute Press, Washington, D.C., 1991.

"Expanding the Sales Tax Base: Implications for Growth and Stability," with Richard F. Dye, *Sales Taxation: Critical Issues in Policy and Administration*, edited by William F. Fox, Prager Publishers, Westport, Connecticut, 1992.

"Intergovernmental Fiscal Relations and Social Welfare Policy," *Intergovernmental Fiscal Relations: Perspectives and Prospects*, edited by Ronald C. Fisher, Kluwer Academic Publishers, Norwell, Massachusetts, 1997.

"The States, Welfare Reform, and the Business Cycle," with Howard Chernick, *Economic Conditions and Welfare Reform*, edited by Sheldon H. Danziger, W.E. Upjohn Institute for Employment Research, Kalamazoo, Michigan, 1999.

"Alternatives to Property Taxation for Local Government,"*Property Taxation and Local Government Finance*, edited by Wallace E. Oates, Lincoln Institute of Land Policy, Cambridge, Massachusetts, 2001. (Also in *State Tax Notes*, Vol. 18, No. 21, May 15, 2000.)

"State Spending on Social Assistance Programs Over the Business Cycle" with David F. Merriman, *Working and Poor: How Economic and Policy Changes Are Affecting Low-Wage Workers*, edited by Rebecca M. Blank, Sheldon H. Danziger and Robert F. Schoeni, Russell Sage Foundation, New York, New York, 2006.

"Commentary" on "School Choice, Parental Information, Tiebout Sorting: Evidence from Washington, DC" by Jack Buckley and Mark Schneider, *The Tiebout Model at Fifty*, edited by William A. Fischel, Lincoln Institute of Land Policy, Cambridge, Massachusetts, 2006.

"Fiscal Decentralization in Spain: An Asymmetric Transition to Democracy," with Teresa Garcia-Milà, *Fiscal Fragmentation in Decentralized Countries: Subsidiarity, Solidarity and Asymmetry*, edited by Richard M. Bird and Robert D. Ebel, Edward Elgar, Cheltenham, UK, 2007.

"Local Funding of Schools: The Property Tax and Its Alternatives," with Leslie E. Papke, in *Handbook of Research in Education Finance and Policy*, edited by Helen F. Ladd and Edward B. Fiske, Routledge, New York, NY, 2008.

"Public infrastructure," with Teresa Garcia-Milà, entry in *The New Palgrave Dictionary of Economics, 2nd Edition*, edited by Steven Durlauf and Lawrence Blume, Palgrave Macmillan Ltd, London, UK, 2008; *The New Palgrave Dictionary of Economics Online*, Palgrave Macmillan, March 25, 2008.

<u>Conference proceedings</u>

"Fiscal Reform Arizona Style," *Proceedings of the 82nd (1989) Annual Conference on Taxation*, National Tax Association-Tax Institute of America, Columbus, Ohio, 1990.

"State Aid and State-imposed Controls and Local Fiscal Outcomes," with J. Fred Giertz, *Proceedings of the 83rd (1990) Annual Conference on Taxation*, National Tax Association-Tax Institute of America, Columbus, Ohio, 1991.

"Regional and Statewide Property Tax Base Sharing for Education," with J. Fred Giertz, *Proceedings of the 85th (1992) Annual Conference on Taxation*, National Tax

Association-Tax Institute of America, Columbus, Ohio, 1993. (Also in *State Tax Notes,* Vol. 3, No. 25, December 21, 1992.)

"Regional Economic Performance and Industrial Composition," with Teresa Garcia-Milà, *Cityscape,* a Journal of Policy Development and Research of the U.S. Department of Housing and Urban Development, Vol. 1, No. 1, August 1994.

"A View from Illinois," *Midwest Approaches to School Reform,* edited by Thomas A. Downes and William A. Testa, Federal Reserve Bank of Chicago, 1995.

"Discussion of Papers by Wasylenko and Fisher," Proceedings of a Symposium on The Effects of State and Local Public Policies on Economic Development, *New England Economic Review,* Federal Reserve Bank of Boston, March/April 1997.

"Tax and Bond Referenda in California and Illinois: Observations on Local Governments Operating Under State-Imposed Constraints," with Kim Rueben, *Proceedings of the 89th (1996) Annual Conference of Taxation,* National Tax Association-Tax Institute of America, Washington, DC, 1997. (Also in *State Tax Notes,* Vol. 12, No. 15, April 14, 1997.)

"Block Grants and the Sensitivity of State Revenues to Recession," with Richard F. Dye, *Proceedings of the 90th (1997) Annual Conference on Taxation,* National Tax Association, Washington, DC, 1998.

"Rationalizing the Financing of Local Governments in the Chicago Metropolitan Area," with Howard G. Krane, *Proceedings of the 90th (1997) Annual Conference on Taxation,* National Tax Association, Washington, DC, 1998.

"Solidarity and Fiscal Decentralization," with Teresa Garcia-Milà, *Proceedings of the 96th (2003) Annual Conference on Taxation,* National Tax Association, Washington, DC, 2004.

"Do Differences in State Fiscal Structures Help Explain Differences in State Fiscal Crises?: A Preliminary Examination," with Nathan B. Anderson and Teresa Garcia-Milà, *Proceedings of the 105th (2012) Annual Conference on Taxation,* National Tax Association, Washington, DC, forthcoming.

Book reviews

Who Benefits from State and Local Economic Development Policies? by Timothy J. Bartik, in *National Tax Journal,* Vol. XLV, No. 4, December 1992.

European Research in Regional Science 1. Infrastructure and Regional Development edited by R. W. Vickerman, in *Environment and Planning C: Government and Policy,* Vol. 11, No. 4, November 1993.

Regulation for Revenue: The Political Economy of Land Use Exactions by Alan A. Altshuler and Jose A. Gomez-Ibanez, in *Journal of Economic Literature*, Vol. 32, No. 4, December 1994.

Local Government Tax and Land Use Policies in the United States: Understanding the Links by Helen F. Ladd, in *Journal of American Planning Association*, Vol. 65, No. 2, 1999.

Other publications

"The Family vs. the Individual: What is the Proper Unit of Taxation?" *Minnesota Tax Journal*, Winter 1985.

"Jobs and Taxes: Reply," with Michael Wasylenko, *Minnesota Tax Journal*, Vol. 2, No. 5, Winter 1987.

"Alternative Solutions to Illinois' School Finance Dilemma: A Policy Brief," with Thomas A. Downes, *State Tax Notes*, Vol. 6, No. 7, February 14, 1994.

"The Illinois Structural Budget Dilemma: The Gap Between Expectations and Revenue Realities," with J. Fred Giertz and James D. Nowlan, *State Tax Notes*, Vol. 10, No. 10, March 4, 1996.

"An Assessment of the Incidence of Taxing Food in Illinois," with J. Fred Giertz, *State Tax Notes*, Vol. 13, No. 5, August 4, 1997.

"What Do We Know about the Effect of Taxes on Economic Development? Lessons from the Literature for the District of Columbia," with Stephen T. Mark and Leslie E. Papke, *State Tax Notes*, Vol. 13, No. 8, August 25, 1997.

"Clearly, the Income Tax," with J. Fred Giertz, *State Tax Notes*, Vol. 16, No. 2, January 11, 1999. (Also, Economic Policy Institute Briefing Paper, Washington, DC, 1997.)

"State Fiscal Systems and Business Cycles: Implications for State Welfare Spending When the Next Recession Occurs," with Richard F. Dye, The Urban Institute Discussion Paper, June 1999.

"Property Taxes, Schools and Sprawl," with Richard F. Dye, *State Tax Notes*. Vol. 18, No. 23, May 29, 2000.

"An Analysis of Illinois State Business Tax Provisions," with Richard F. Dye and J. Fred Giertz, *State Tax Notes*, Vol. 28, No. 8, May 26, 2003.

"Do Taxes Matter? Yes, No, Maybe So," *State Tax Notes*, Vol. 28, No. 10, June 9, 2003.

"A Summary of What We Know – And Don't – About State Fiscal Crises," with C. Eugene Steuerle, *State Tax Notes*, Vol. 29, No. 5, August 4, 2003.

"State Fiscal Crises: Causes, Consequences, Solutions," a special issue of *State Tax Notes*, co-edited with C. Eugene Steuerle, Vol. 30, No. 5, November 3, 2003.

"Illinois's Individual Income Tax and General Sales Tax: Options for Reform," with Richard F. Dye, *State Tax Notes*, Vol. 38, No. 5, October 24, 2005.

"The Colorado Revenue Limit: The Economic Effects of TABOR," with Kim S. Rueben, *State Tax Notes*, Vol. 40, No. 6, May 8, 2006.

"Property Taxation in Illinois: A Framework for Reform," with Nathan B. Anderson, *State Tax Notes*, Vol. 48, No. 3, April, 2008.

Outside Activities
None

Past Teaching Experience
Visiting Professor, Northwestern University, April to June 2002: MBA course on the local public sector

Visiting Professor, University of California, Los Angeles, September 2001 to March 2002: undergraduate public finance

Professor, University of Illinois at Chicago, January 1990 to August 2002: masters course on economic analysis for planning and management, masters course on resource and expenditure planning

Visiting Assistant Professor, Northwestern University, September 1988 to August 1989: graduate public finance

Visiting Assistant Professor, Princeton University, September 1987 to June 1988: undergraduate urban economics, masters course on the economics and financing of state and local government

Assistant Professor, SUNY at Stony Brook, January 1985 to August 1987: intermediate microeconomics, undergraduate public finance, graduate public finance, masters workshop on financing local government

Lecturer, Macalester College, September 1983 to May 1984: principles, industrial organization, senior seminar

Teaching Assistant, Princeton University, September 1979 to January 1980 and September 1982 to June 1983: introductory macroeconomics, introductory microeconomics, intermediate microeconomics, urban economics

Instructor, University of Minnesota, September 1980 to August 1981: introductory microeconomics, public finance

Math Counselor, Instructor, University of Nebraska-Lincoln, August 1976 to May 1978

Conferences, Seminars, and Invited Addresses since 2000

Lincoln Institute of Land Policy, Conference on the Property Tax and Local Government Finance, Scottsdale, Arizona, January 2000, presented paper on alternatives to the local property tax

University of Michigan, Ann Arbor, Michigan, February 2000, presented a paper

Association for Public Policy Analysis and Management, Annual Research Conference, Seattle, Washington, November 2000, sole discussant in a session

National Tax Association, 93rd Annual Conference on Taxation, Santa Fe, New Mexico, November 2000, presented the presidential address

Michigan State University, East Lansing, Michigan, November 2000, presented a paper

Brookings-Wharton Conference on Urban Affairs, Washington, D.C., October 2001, presented a paper

National Tax Association, 94th Annual Conference on Taxation, Baltimore, Maryland, November 2001, discussed a paper

Federal Reserve Bank of New York, April 2002, presented a paper

University of Arizona, Department of Economics, October 2002, presented a paper

National Tax Association, 95th Annual Conference on Taxation, Orlando, Florida, November 2002, sole discussant in a session with three papers

Allied Social Science Association, Annual Conference, Washington, DC, January 2003, discussant in an AREUEA session

Lincoln Institute of Land Policy, Conference on Tax Incentives and Business Locations, Phoenix, Arizona, March 2003, presented a commissioned paper

International Institute of Public Finance, 59th Congress, Prague, Czech Republic, August 2003, discussed a paper, presented a paper

National Tax Association, 96th Annual Conference on Taxation, Chicago, Illinois, November 2003, presented a paper, moderated a session

International Institute of Public Finance, 60th Congress, Milan, Italy, August 2004, discussed a paper, presented a paper

National Tax Association, 97th Annual Conference on Taxation, Minneapolis, Minnesota, November 2004, discussed a paper, organized a session

Association for Public Policy Analysis and Management, Annual Research Conference, Washington, DC, November 2005, presented a paper

National Tax Association, 98th Annual Conference on Taxation, Miami, Florida, November 2005, presented a paper

IFIR – CESifo Conference on New Directions in Fiscal Federalism, Lexington, KY, September 2006, presented a paper

National Tax Association, 99th Annual Conference on Taxation, Boston, Massachusetts, November 2006, discussed two papers

Federal Reserve Bank of Chicago, July 2007, presented a paper in their seminar series

National Tax Association, 100th Annual Conference on Taxation, Columbus, Ohio, November 2007, moderated a session

National Bureau of Economic Research, Conference on Incentive and Distributional Consequences of Tax Expenditures, Bonita Springs, Florida, March 28-29, 2008, discussed a paper

Workshop on Taxation, Public Provision and the Future of the Nordic Welfare Model, Labour Institute for Economic Research, Helsinki, Finland, June 15-16, 2009, presented a paper

National Tax Association, 102nd Annual Conference on Taxation, Denver, Colorado, November 12-14, 2009, organized and chaired a session, participated in a panel

Midwest Economics Association, 74th Annual Meeting, Evanston, Illinois, March 19-21, 2010, presented a paper, discussed a paper, chaired a session

National Bureau of Economic Research, Conference on Fiscal Federalism, San Diego, California, March 25-27, 2010, presented a paper, discussed a paper

International Institute of Public Finance, 66th Congress, Uppsala, Sweden, August 2010, discussed a paper, had a paper presented by a co-author

National Tax Association, 103rd Annual Conference on Taxation, Chicago, Illinois, November 18-20, 2010, discussed a paper, had a paper presented by a co-author

National Bureau of Economic Research, Summer Institute, Development of the American Economy Workshop, July 2011, invited presentation

International Institute of Public Finance, 67th Congress, Ann Arbor, Michigan, August 2011, chaired a session, had a paper presented by a co-author

Association for Public Policy Analysis and Management, Annual Research Conference, Washington, DC, November 2011, presented a paper, discussed a paper

National Tax Association, 104th Annual Conference on Taxation, New Orleans, Louisiana, November 17-19, 2011, presented a paper, discussed a paper

National Tax Association, 105th Annual Conference on Taxation, Providence, Rhode Island, November 15-17, 2012, had a paper presented by a co-author

Selected Public Policy Experience and Public Service Activities

Minnesota Tax Study Commission, senior economist and co-editor of the final report, November 1983 to January 1985

New Jersey State and Local Expenditure and Revenue Policy Commission, project consultant and member of Commission Policy Working Group, Fall 1986 to Fall 1987

Study of the Fiscal Affairs of State and Local Governments in Nevada, member of the Urban Institute consulting team, January to November 1988

Arizona Joint Select Committee on State Revenues and Expenditures (Arizona Fiscal 2000), executive director, study of the Arizona fiscal system, October 1988 to October 1989

"Economic fact, political fiction, and our taxes," op-ed, *Chicago Tribune*, March 21, 1990

National Conference of State Legislatures, Assembly of the Legislature, State-Local Relations Committee, speaker in a session entitled "Property Taxes and Tax Revolts," Chicago, Illinois, November 9, 1990, published as "Property Tax Relief Mechanisms: Should States Get Out of the Business?," IGPA *Policy Forum*, Vol. 4, No. 1, 1991; also *Illinois Issues*, November 1991

New Mexico Town Hall on Financing New Mexico Government, sponsored by the non-profit organization New Mexico First, invited dinner speaker, Angel Fire, New Mexico, May 1, 1992

Presented oral testimony on jobs and taxes to two joint legislative committees of the State of Oregon, Salem, Oregon, September 16, 1992, published as "Jobs and Taxes: Do State Taxes Affect Economic Development?," *Policy Forum*, Vol. 6, No. 2, 1993

ED-RED (a coalition of school districts), invited speaker, talk entitled "Pros and Cons of a Graduated State Income Tax," Park Ridge, Illinois, January 22, 1993; same presentation to the League of Women Voters of Illinois, Springfield, Illinois, April 21, to SCOPE (another coalition of school districts), Blue Island, Illinois, May 6, and to LUDA (another coalition of school districts), Springfield, Illinois, June 10, 1993

Property Tax Seminar for Members of the Illinois General Assembly, organized by the Taxpayers' Federation of Illinois, panel participant, Springfield, Illinois, January 26, 1993

"The road to real tax reform in Illinois," with James D. Nowlan, op-ed, *Chicago Tribune*, March 5, 1993

Testimony on reform of Illinois state and local revenue system, Illinois Senate Revenue Committee, Illinois House Revenue Committee, Illinois Comptroller's Local Government Advisory Board, summer and fall 1993

"Reconsidering Illinois' Flat-rate Income Tax," *Illinois Issues*, October 1993

Member of a nine-person citizens committee appointed to advise the Cook County Office of the Assessor on matters related to assessment equity, fall 1992 to winter 1994

Panel participant at the annual California Senate Fiscal Retreat, organized by the California Policy Seminar, Berkeley, CA, February 2-4, 1995

Staff support to the Gubernatorial Commission on Education Funding, Governor Jim Edgar, chaired by Stanley O. Ikenberry, summer 1995-spring 1996

Policy Retreats for the Conference of Women Legislators (COWL, the women's caucus of the Illinois General Assembly), organizer: Starved Rock State Park, November 21-22, 1996; Allerton Park and Conference Center, Monticello, Illinois, December 3-4, 1998; organizer and presenter: Allerton Park and Conference Center, Monticello, Illinois, November 30-December 1, 2000

Tax Seminar for Members of the Illinois General Assembly, organized by the Taxpayers' Federation of Illinois, panel participant, Springfield, Illinois, February 25, 1997 and March 1, 1999

Workshop on Education Funding and Tax Policy in Illinois, organizer and speaker, Springfield, March 10, 1997; Chicago, March 17, 1997

"Taxing Business is Good Business," with Stephen Mark and David Merriman, op-ed, *Chicago Sun-Times*, May 24, 1997

District of Columbia Tax Revision Commission, with Stephen Mark and Leslie Papke wrote and presented two reports on taxes and economic development, 1997

National Education Association, State Education Finance Workshop, presentation on state structural deficits and revenue solutions, Naples, Florida, May 14, 1998

Conference on "The Future of Property Tax Classification in Cook County, Illinois", co-organizer with Richard F. Dye and David F. Merriman, Chicago, Illinois, September 9, 1999

National Conference of State Legislators, Fiscal Chairs Seminar, presentation on property tax limitation measures, Boston, Massachusetts, November 30, 2000

Joint Center for Poverty Research (Northwestern University/University of Chicago) Legislative Research Briefing on Illinois' Earned Income Tax Credit: Will it Work and What Next?, speaker, Chicago, Illinois, February 2, 2001

Conference on "TIF and Tax Caps: Lessons Learned from Research and Experience", co-organizer with Jan Brueckner, Chicago, Illinois, June 1, 2001

Panel participant at the 19th annual Alquist Fiscal Retreat, organized by the California Policy Research Center of the University of California and the California Senate Budget and Fiscal Review Committee, Los Angeles, CA, February 7-9, 2002

Conference on "State Fiscal Crises: Causes, Consequences, Solutions", co-organizer with Eugene Steuerle, co-sponsored by the Urban-Brookings Tax Policy Center, Northwestern's Kellogg School of Management, and Northwestern's Institute for Policy Research, Washington, DC, April 3, 2003

Presentation to the National Institute for Public Finance at the Kellogg School of Management at Northwestern University, sponsored by the National Association of State Treasurers Foundation, Summer 2003, 2004, 2005, 2007, 2009 and 2011

Presentation at the 9th Annual Chicago Conference of Women in Public Finance, October 2005

Member of Expert Advisory Panel to the New York City Incentive Program Review, New York City Deputy Mayor's Office, May, 2006 to March 2007

Conference on "State and Local Finances After the Storm: Is Smooth Sailing Ahead?" co-organizer with Kim S. Rueben, co-hosted by the Urban-Brookings Tax Policy Center, Northwestern's Kellogg School of Management, and Northwestern's Institute for Policy Research, sponsored by the Lincoln Institute of Land Policy, Washington, DC, March 30, 2007

Workshop on "Property Taxation in Illinois: How and Why It Is Broken and What Can Be Done to Fix It," co-organizer with Nathan B. Anderson, sponsored by the Lincoln Institute of Land Policy, Chicago, Illinois, November 30, 2007

Presentation to the Property Tax Reform and Relief Tax Force (chaired by Illinois State Senator Terry Link), with Nathan B. Anderson, Springfield, Illinois, May 27, 2008

Meeting with Cook County Property Tax Classification Task Force (chaired by Don Haider), Chicago, Illinois, August 7, 2008

"Property tax reforms needed: clarity, relief," with Nathan B. Anderson and Joan M. Youngman, op-ed, *Chicago Sun-Times*, November 7, 2009

Member, Budget and Tax Policy Advisory Committee, Voices for Illinois Children, 2003-2009

Moderated a panel at the summit entitled "Beyond Transportation: The Economic Impact of Rail in Illinois", organized by the office of Governor Pat Quinn, Chicago, Illinois, January 15, 2010

Member of Citizens Ad Hoc Budget Committee for District 65 (Evanston, Illinois), Fall 2011

Made a presentation at a Lincoln Institute of Land Policy workshop on Economic Perspectives on State and Local Taxes for New England legislators, Cambridge, Massachusetts, December 2, 2011

Member of Advisory Board, *State Tax Notes*, Tax Analysts, Arlington, Virginia,1991 to the present

Referee for

Journal of Political Economy, National Tax Journal, Review of Economics and Statistics, American Economic Review, Journal of Public Economics, Public Finance Review, Economic Inquiry, Journal of Policy Analysis and Management, Journal of Urban Economics, Regional Science and Urban Economics, Regional Science Perspectives, Journal of Regional Science, Journal of Law and Economics, Economic Development Quarterly, International Tax and Public

Finance, Urban Studies, Publius, National Science Foundation, Smith Richardson Foundation, Transportation Research Board of The National Academies

Other Professional Activities

Program committee, National Tax Association: 86th Annual Conference, St. Paul, Minnesota, November 7-10, 1993; 87th Annual Conference, Charleston, South Carolina, November 13-16, 1994; 90th Annual Conference, Chicago, Illinois, November 9-11, 1997; 91st Annual Conference, Austin, Texas, November 8-10, 1998; 93rd Annual Conference, Santa Fe, New Mexico, November 9-11, 2000; 97th Annual Conference, Minneapolis, Minnesota, November 13-15, 2004; 102nd Annual Conference, Denver, Colorado, November 12-14, 2009

Chair of program committee for the National Tax Association 89th Annual Conference, Boston, Massachusetts, November 10-12, 1996

Organized session on the new federalism for the Committee on the Status of Women in the Economics Profession for the annual meetings of the American Economic Association, January 1997

Editorial Advisory Board, *National Tax Journal*, term beginning July 1993

Board of Associate Editors, *Journal of Regional Science*, term beginning January 1994

Editorial Board, *Public Works Management & Policy*, term beginning November 1995

Board of Directors, 1996-98, Vice President, 1998-99, President, 1999-2000, National Tax Association

Policy Council, Association for Public Policy Analysis and Management, 1998-2002

Member, American Economics Association committee to search for a new editor of the *Journal of Economic Literature,* fall 2003

Member, National Research Council/Transportation Research Board, Committee on the long-term viability of fuel taxes for transportation finance, 2003-2005

Board of Directors, Lincoln Institute of Land Policy, January 2000-May 2006

Editor, *National Tax Journal*, June 2001-January 2009

First Vice-President, Midwest Economics Association, 2008-2009

Member, Nominating Committee, National Tax Association, Summer 2010

Chair, Holland Award Committee, National Tax Association, Spring 2011 and Spring 2012

Reviewer for the National Research Council/Transportation Research Board of the final report of the Committee on Equity Implications of Evolving Transportation Finance Mechanisms, February 2011

Member, External Review Committee for the Department of Economics, University of Tennessee, Knoxville, Fall 2007 and Spring 2011

Member, Program Committee, International Institute of Public Finance, Spring-Summer 2011

Member and Chair, National Research Council/Transportation Research Board, Committee on transportation spending as part of a stimulus program, Fall 2011-Summer 2013

Unpublished Papers and Reports

"Employment Growth and State Government Fiscal Behavior: A Report on Economic Development for States from 1973-1984," with Michael Wasylenko, report prepared for the New Jersey State and Local Expenditure and Revenue Policy Commission, 1987.

"Highways and Macroeconomic Productivity: Phase Two," chapter two with Teresa Garcia-Milà, prepared for the Federal Highway Administration, U.S. Department of Transportation, March 1992.

"The Impact of Environmental Issues on Financing, Funding and Objectives of Surface Transportation Provision in the U.S.," with Theresa M. Smith, June 1994.

"Macroeconomic Analysis of the Linkages Between Transportation Investments and Economic Performance," co-principal investigator with Michael E. Bell, NCHRP Project 2-17(3), final report September 1994.

"Issues and Challenges in State and Local Finances," working paper of The Finance Project, November 1995. (Also *Policy Forum*, Vol. 8, No. 3, 1995.)

"Toward State Tax Reform: Lessons from State Tax Studies," with Jessica E. Rio, working paper of The Finance Project, November 1995.

"An Analysis of the Responsiveness and Equity of Illinois' Individual Income and General Sales Taxes," with David F. Merriman and J. Fred Giertz, prepared with support from Progress Illinois, September 12, 1996.

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