



NORTHWESTERN UNIVERSITY

Professors Phillip Braun, Robert Korajczyk, Linda Vincent
Asset Management Practicum
Fall 2017

Applying to the Asset Management Practicum

The Asset Management Practicum (AMP) is a three-quarter sequence in asset management. The focus of this course is to give the students both a theoretical foundation and practical experience in the management of investment portfolios. Students in AMP are responsible for managing a portion of the University's endowment portfolio. The equity portion of the fund follows a value investing strategy based on the fundamental analyses of securities by students in the class. The fund allows short positions as well as long positions. The fund also allows the use of quantitative strategies as an overlay to the fundamental analyses.

More information about the course, including past syllabi, is available at:

http://www.kellogg.northwestern.edu/asset_management/

The calendar for the three-quarter sequence starting in Fall 2017 is as follows (note that each AMP quarter has a corresponding Finance course number):

Fall 2017 AMP II (FINC 457 – fall entrants do not need FINC 456 as a prerequisite)
Winter 2017 AMP III (FINC 458)
Spring 2017 AMP IV (FINC 459)

The seats in AMP will be filled through an application process. We are currently accepting applications for students wishing to start AMP in the fall quarter 2017.

Fall admits must take FINC 457, 458, and 459 (E&W students can extend to the next year).

Applying to AMP:

The Practicum is available to all Kellogg students. Classes are scheduled for Wednesday evenings at the Kellogg Global Hub, 6:30-9:30 PM. Students applying to AMP II should submit an application consisting of the following:

- 1) A résumé.
- 2) Your Kellogg transcript.
- 3) A description of past related experience.

- 4) A description of your involvement in related Kellogg club activities (such as the Investment Management Club (full-time or E&W). If you have presented valuation analyses, feel free to include them.
- 5) A description of the coursework you have done in the area (either at Kellogg or elsewhere). Clearly indicate at which institution the coursework was completed and the grade received.
- 6) A list of courses you plan to enroll in for the fall quarter.
- 7) Any other information you deem pertinent.

Please send your application materials to Deborah Brauer at d-brauer@kellogg.northwestern.edu.

The application deadline is July 18, 2017 at 8:00 AM central time.

Information sessions will be held the week of July 10th. In Evanston, the information session is scheduled 12:15 PM - 1:15 PM in room 1420 on Friday, July 14th. In Chicago, the information session is scheduled 5:00 PM - 6:00 PM on Tuesday, July 11th in Wieboldt Hall, room 305.

Please feel free to contact any of the three professors (Braun, Korajczyk, Vincent) with questions about the Asset Management Practicum.